

Legal Notice and Disclaimer

Confidentiality. Any information after communications with SPP LP is confidential. It is being provided to you on the condition that it not be forwarded, copied or otherwise distributed without the prior written consent of Strategic Preservation Partners LP ("<u>SPP</u>").

No Offer or Solicitation. The only purpose of this website is to provide general background and contact information on SPP LP and Strategic Preservation Fund LP (SPP and/or the "<u>Fund</u>"). This document is not an offer to sell or the solicitation of any offer to buy any securities. Any such offer will be made after you have received the Confidential Offering Circular and governing agreement for the Fund (the "Offering Materials") and have had the opportunity to discuss all matters concerning any prospective investment that you desire with SPP LP.

Summary. The information contained in this website is made available for informational purposes. The information on this website is accurate as of the date posted on the website. This is neither a solicitation nor an offer for investment services or products offered SPP. This website is subject to revision and updating. Certain information has been provided by third-party sources and, although believed to be reliable, it has not been independently verified, and its accuracy or completeness cannot be guaranteed. The descriptions herein, including the descriptions of SPP's investment strategy, are in summary form, are incomplete and do not include all the information necessary to evaluate an investment in the Fund. All information provided herein is subject to and qualified in its entirety by reference to the terms and conditions described in the Fund's Offering Materials. Before you invest in the Fund, you should carefully and thoroughly review the Offering Materials with your financial, legal and tax advisors to determine whether an investment is suitable for you. All performance awards given by industry data and intelligence services in the alternative asset industry are based on their own research and a result of their own source information. None of these services, such as BlackRock Preqin, are associated or affiliated with SPP.

No Duty to Update. Neither SPP nor any of its affiliates assumes any duty to update any information in this document for subsequent changes of any kind. For example,

Forward Looking Statements. The actual investment strategy and any investor's actual returns could differ materially and adversely from those expressed or implied as a result of various factors.

Performance-Related Disclosures. THE SPP FUND'S PAST PERFORMANCE IS NOT INDICATIVE OF ITS FUTURE RESULTS. INVESTMENT LOSSES ARE POSSIBLE.

Use Social Media Platforms at Your Own Risk. SPP is in no way affiliated with any social media site and has no responsibility for any social media site's operations and services. SPP and its respective affiliates, directors, officers, or employees are not liable for any direct, indirect, incidental, consequential, punitive or special damages arising out of or in any way connected with your access or use of, or inability to access or use, a social media platforms, any SPP social media page thereon or reliance on any SPP post or any failure of performance, interruption, defect, delay in transmission, computer viruses or other harmful components, or line or system failure associated with a social media platform or any SPP social media page thereon. Use of a social media platform or any SPP social media page thereon is at your own risk. Please be aware that SPP's name, brand, and reputation may be misused by unauthorized third parties. We do not provide investment advice or otherwise solicit capital via social media, including X, LinkedIn and Facebook, or encrypted chat platforms, including Telegram, WhatsApp, or Signal.

References. References to the "firm", "us", "our" or "we" mean SPP.